

19 April 2012

**Circular to Investors**  
**of**  
**Equititrust Limited**  
**(Receivers Appointed) (Administrators Appointed)**  
**(Receivers and Managers Appointed)**  
**A.C.N. 061 383 944**  
**("the Company")**

Investors are reminded that the Major Meeting of Creditors is scheduled to be held on 20 April 2012. Details for the meeting are as follows:

Time: 11.00am  
Date: Friday 20 April 2012  
Location: Watermark Hotel & Spa Gold Coast, 3032 Surfers Paradise Boulevard, Surfers Paradise, QLD, 4217

In order to avoid lengthy delays and long queues, I recommend that investors allow sufficient time for the sign in process to be completed prior to the scheduled commencement at 11.00am.

For the convenience of investors, I note that the best alternatives for parking are as follows:

- Bruce Bishop car park, Beach Road- 1 block, \$2.10 per hour
- 2 hour street parking surrounding hotel- free
- Beachfront parking, 1 block. Free all day

Should there be any queries regarding the meeting, please do not hesitate to contact my office.

For and on behalf of,



**Blair Pleash**  
**Richard Albarran**  
**Glen Oldham**

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**PARTNERS**

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**ASSOCIATES**

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